the <u>COMPASS</u>



COMMITTED TO HELPING MEMBERS SUCCESSFULLY NAVIGATE THEIR FINANCIAL JOURNEY



Check Out Our New Financial Planning Website

Explore the enhanced Financial Planning and Retirement resources portal by going on our website and going to Services. It's designed to guide you through the intricate landscape of financial decisions. Our user-friendly platform makes financial planning simple to understand, ensuring accessibility for individuals at every stage of their financial journey.

- Discover how the affluent manage their estate.
- Explore the benefits of building generational wealth.
- Uncover prudent strategies for retirement income.
- Learn how tax strategies can enhance your savings.

Our main objective in creating this website is to assist you, and ensure you don't have to navigate financial matters alone. Discover what's new or schedule a complimentary financial check up online. <u>Click here.</u>



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We're Growing. Exciting News about Pasadena FCU.

We are now a community-charted credit union, which means we've expanded our field of membership! In October of 2023, we were approved to serve cities between East Covina down to Huntington Park and west of Glendale. If you live, work, worship, or attend school in any of these areas, you are eligible to join our credit union. Get ready to enjoy all the valuable products and services Pasadena FCU is known for.

Cities we now serve:

Alhambra, Arcadia, Azusa, Baldwin Park, Bell, Bell Gardens, Bradbury, Commerce, Covina, Duarte, El Monte, Glendale, Huntington Park, Irwindale, La Puente, Maywood, Monrovia, Montebello, Monterey Park, Pasadena, Rosemead, San Gabriel, San Marino, Sierra Madre, South El Monte, South Pasadena, Temple City, Vernon, or West Covina; and the census designated places of Altadena, Citrus, East Pasadena, East San Gabriel, Mayflower Village, North El Monte, South San Gabriel, Valinda, or Vincent, California.



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Merger Update

We are excited to share that the NCUA has approved the Pasadena Federal Credit Union (PFCU) merger with Pasadena Service Federal Credit Union (PSFCU). This is an important step towards the completion and finalizing of our merger.

In the following weeks, Pasadena Service Federal Credit Union will be preparing for their membership to vote as the next step. A formal timeline will be shared soon.

We thank you for your patience throughout the merger process and will continue to provide you with updates. More information such as our FAQs can be found under Merger Updates on our website. <u>Learn more.</u>

If you have any questions, please do not hesitate to contact us.

Notice: Board members will maintain their seats in 2024 and there will be no changes or nominations. No seats are up for election in 2024 due to the merger.

Get value out of your home today!

Enjoy no lender fees, no annual fee, and no closing costs on a minimum advance amount of \$10,000 and a minimum loan term of one year on a Home Equity Loan or Line of Credit. Learn more.

For additional terms and conditions, please contact the credit union to speak with the Loans Department. Other restrictions may apply.



Voted Best

Pasadena FCU is the proud recipient of Pasadena Weekly's award for Best Credit Union in the 38th Annual Best of Pasadena.

> There were close to 50,000 votes this year and the financial institution category is incredibly competitive ---so this speaks volumes about our support from the greater Pasadena Community.

> > We love our members and thank everyone for voting!

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Congratulations to Abraham Antanesyan

Abraham, a BSA Risk Analyst at Pasadena Service Federal Credit Union, was selected to be Pasadena FCU's sponsored cohort for the Class of 2024 Leadership Pasadena program.

Leadership Pasadena participants do a "deep dive" into all aspects of Pasadena life – learning about local government, business, arts, science, history, regional economics and more. They discuss and debate issues with Pasadena's top leaders. They enhance their leadership skills through neuro-science based leadership training and a community service project for Pasadena.

Individuals make powerful connections and cultivate essential skills crucial for success in both business, and the community. Newcomers to Pasadena obtain an in-depth understanding of the community that typically take years to acquire. Long-time residents deepen and broaden their understanding of Pasadena and benefit from access to community leaders. Retirees seeking the opportunity to re-engage in the community can quick-start their volunteer journey.



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Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration (NCUA), a U.S. Government Agency.

